



September 21, 2017

**ANNOUNCEMENT BY NEW TALISMAN GOLD MINES LIMITED (NTL)**

**SHARE PURCHASE PLAN APPLICATION FORM CLARIFICATION**

Following a number of queries by shareholders seeking to lodge their SPP forms and funds to the company in relation to the share purchase plan offer made on August 28, 2017 which **closes on Friday 22<sup>nd</sup> September at 5PM NZT.** The Company confirms we will accept scanned documents via email along with payment via bank transfer.

The email address to send scanned documents to is: [ntl@computershare.co.nz](mailto:ntl@computershare.co.nz)

Bank transfer details are as follows at the prices set out in the offer document:

**New Zealand**

ANZ Bank New Zealand Limited  
Computershare Investor Services Ltd  
01-0274-0117695-01

**Australia**

ANZ Banking Group Limited  
Computershare Investor Services Pty Ltd  
BSB: 013006  
Account 836451768

Matthew Hill

Executive Director  
New Talisman Gold Mines Limited

More about New Talisman Gold at [www.newtalisman.co.nz](http://www.newtalisman.co.nz)

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**NEW TALISMAN GOLD MINES LIMITED**  
**OFFER APPLICATION FORM - AUSTRALIA**

THIS DOCUMENT IS IMPORTANT

If you do not understand it, you should consult your financial adviser. Please see instructions on the reverse on how to complete this Application Form and where to send it.

**CSN/Holder No**

**Shares Held**

Please complete this form using **BLOCK CAPITAL LETTERS**

**1. Applications for shares and payment**

You may apply for New Talisman Gold Mines Limited ("NTL") ordinary shares ("Shares") at an issue price of NZ 2.2 cents or AUD 2.035 cents per Share up to a maximum dollar amount of NZ\$15,000 (if applying in New Zealand dollars) or A\$13,875 (if applying in Australian dollars) subject to a minimum of NZ\$1,000 or A\$925, and in multiples of NZ\$1,000 or A\$925 thereafter, in accordance with the Offer Terms and Conditions which are set out in the accompanying Offer document. Please indicate the currency you would like to use to pay for, and the dollar amount of, the Shares you wish to apply for, include details of internet banking or attach your cheque made payable to: "New Talisman Gold Mines Limited": **Do not post date cheques**. You may also pay by internet banking in accordance with the directions set out on the reverse of this form.

NZ\$

A\$

Dollar amount of Shares applied for (multiples of NZ\$1,000 or A\$925):

\$

**2. Payment Options are by cheque, bank draft or direct credit**

0117695-01

NZ Account No: 01-0274-

Please tick your payment method: Cheque / bank draft attached

OR Direct Credit\*

Australian BSB: 013 006 Account: 836451768

\*Payments made by direct credit (funds transfer) must quote the reference shown below to ensure your payment is identified. Applicants paying by direct credit MUST submit their payment instructions to their bank no later than 5.00pm on 22 September 2017, and must still **complete this form and return it by 5:00pm on 22 September 2017**. The date payment was made by direct credit should also be provided below.

**3. Custodian**

Custodians (as defined in ASIC Class Order 09/425), must submit a Custodian Certificate to NTL. If you did not receive a Custodian Certificate, please contact NTL's share registry. If you need further information to determine whether you are a

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Custodian, refer to the Terms and Conditions of the Plan which accompany this Application Form or contact Computershare (Share Registrar) details next page.

**4. Certification**

By accepting this offer and applying for NTL Shares, you are agreeing to be bound by NTL's constitution and the Offer Terms and Conditions, and you are providing the certification set out on the reverse side of this Application Form, under the heading "Certification". Read that section carefully.

**5. Contact Details**

Contact name: \_\_\_\_\_

Daytime telephone number: \_\_\_\_\_

**6. Signatures**

**For an individual or joint holders or holder of power of attorney**

Shareholder(s) signature(s): \_\_\_\_\_

**For a company**

Signed by a Shareholder by: \_\_\_\_\_

Director: \_\_\_\_\_

Director: \_\_\_\_\_

Dated the \_\_\_\_\_ day of \_\_\_\_\_ 2017

**Signing instructions:**

1. An application by a company must be signed on behalf of the company by a person(s) duly authorised for that purpose.
2. If this Application Form is signed under a power of attorney, the attorney certifies that they have been duly authorised by the shareholder ("Donor") and, at the date of this Application Form, the attorney has not received any notice or information of the revocation of that appointment by the Donor or otherwise.

**Please also see instructions attached to this Application Form and the attached Terms and Conditions.  
This offer closes at 5:00pm (New Zealand time) on 22 September 2017. Applications must be received by Computershare (the Share Registrar) before this time.**

**INSTRUCTIONS**

**How to complete this Application Form:** Read carefully the letter and Terms and Conditions of the Offer contained in the Offer document provided with this Application Form. If you do not understand the Terms and Conditions or if you have any doubts about what to do, please consult your financial adviser.

**1. APPLICATION AND PAYMENT**

- You may pay either in New Zealand dollars or in Australian dollars. Tick the relevant box.
- Enter the dollar amount of Shares you wish to apply to purchase in the box provided.
- Do not apply for a dollar amount of greater than NZ\$15,000 or A\$13,875 of Shares.
- Do not apply for less than NZ\$1,000 or A\$925 or an amount which is not a multiple of NZ\$1,000 or A\$925.
- Make your cheque or money order payable to "New Talisman Gold Mines Limited".
- The date of the cheque should be the date you fill it in. Do not post-date the cheque.
- The cheque, money order or internet banking payment must be for the same amount as you wrote in part 1 of the form.
- Cross the cheque "Not Transferable". Do not forget to sign the cheque.
- Do not make any foreign exchange adjustments to the investment amount.

Internet banking accounts:                      **Australia BSB: 013006 Account 836451768**                      **New Zealand 01-0274-0117695-01**

Deposit Reference (CSN Number)	Name / Alpha	Date of Payment

**Please note name, CSN/Holder Number on banking details and SEND BACK ACCEPTANCE FORM ADVISING DATE OF DEPOSIT**

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## 2. CERTIFICATION

I/We irrevocably apply for the dollar amount of Shares indicated in this Application Form (or such lesser number of Shares as may be allocated to me/us) on the terms and conditions set out in this form and the Terms and Conditions of the Offer, and agree that:

- By applying for Shares, I/we acknowledge that this Application Form was distributed with the booklet containing the Offer Terms and Conditions dated 28 August 2017, and confirm that I/we have read this Application Form and the Offer Terms and Conditions in their entirety.
- If I am/we are **completing this form as a Custodian**, I/we agree to give a Custodian Certificate to NTL:

**Note:** if you are a Custodian (as defined in ASIC Class Order 09/425), you must submit a Custodian Certificate to NTL. If you did not receive a Custodian Certificate, please contact NTL's share registry. If you need further information to determine whether you are a Custodian, refer to the Terms and Conditions of the Plan which accompany this Application Form or contact Computershare (Share Registrar) details below. If I am/we are **not a Custodian**, I/we certify that:

- my/our registered address is in Australia or New Zealand and I/we held shares of the same class as the Shares to be issued pursuant to the Offer on the Record Date;
- the total of the application price for the following does not exceed A\$15,000:
  - (i) the Shares I/we have applied for under this application;
  - (ii) any other Shares issued to me/us under the Offer or any similar arrangement in the 12 months before this application;
  - (iii) any other Shares which I/we have instructed a Custodian to acquire on my/our behalf under the Offer; and
  - (iv) any other Shares issued to a Custodian in the 12 months before this application as a result of an instruction given by me/us to the Custodian to apply for Shares on my/our behalf under an arrangement similar to the Offer.

## 3. CONTACT DETAILS

Fill in your daytime telephone number and contact name, as we may need to contact you, for example, if you have not filled in this application form correctly.

## 4. LODGEMENT INSTRUCTIONS

Post this Application Form and your cheque so that it is received before 5.00pm (New Zealand time) on 22 September 2017. If you are posting, you should allow sufficient time for delivery by the postal service. Application forms and cheques received after the closing date may not be processed regardless of when they are postmarked.

Use the **reply paid envelope** or post to:

Computershare Investor Services Limited  
Private Bag 92119  
Auckland 1142  
**New Zealand**

Computershare Investor Services Pty Limited  
GPO Box 3329  
Melbourne  
Victoria 8060  
**Australia**

### Privacy Act

Personal information provided by you will be held by New Talisman Gold Mines Limited and/or Computershare. This information will be used for the purposes of managing your investment in the Offer. Under the *Privacy Act 1993* (Cth), you have the right to access and correct any personal information held about you.