

10 June 2015

ANNOUNCEMENT BY NEW TALISMAN GOLD MINES LIMITED (ASX, NZX:NTL)

FOR IMMEDIATE RELEASE

Share Purchase Plan – Same Class Equity Offer

New Talisman Gold Mines Limited is pleased to announce that it is giving shareholders the opportunity to participate in the company's capital raising program in the form of a Share Purchase Plan (SPP)/Same Class Equity Offer.

The Offer will provide shareholders resident in New Zealand or Australia (eligible shareholders) on 9 June 2015 (the record date) the opportunity to subscribe for shares up to NZ\$15,000, or Australian \$12,600 in total or in lots of NZ\$1,000 or A\$900.

New Talisman has decided that the Offer is not able to be made to shareholders who are resident in other countries so as to avoid breaching laws in the relevant jurisdictions. New Talisman, in making this decision, has taken into account the small number of overseas shareholdings within holders not resident in New Zealand or Australia.

The issue price will be NZ 0.7 cent or AU 0.7 cent.

The Offer Document will be mailed to shareholders today.

The offer closes at 5pm New Zealand time on Tuesday 30 June 2015 and allotment is scheduled to occur on 7 July 2015.

Shares issued under the Offer will be quoted on the NZX Main Board, and application will be made for shares to be quoted on the ASX, and are expected to commence trading on the trading day after the allotment date. NZX Limited is a registered exchange, and the NZX Main Board is a registered market, regulated under the Securities Markets Act 1988. NZX Limited and ASX accept no responsibility for any statement in this announcement or the Offer documentation.

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About New Talisman Gold Mines Ltd

New Talisman Gold is a dual listed (NZX & ASX: NTL) leading New Zealand minerals development company with about 2,000 shareholders who are mainly from Australia and New Zealand.

The company's flagship asset the Talisman mine holds a JORC compliant mineral resource, a JORC compliant reserve and has been granted resource consents and access arrangements for the initial phase of the project. The company is currently initiating bulk sampling at Talisman and continues to advance the development of the mine. New Talisman's wholly owned subsidiary Coromandel Gold Limited holds a portfolio of highly prospective mineral interests and gold properties in the Hauraki and Northland Districts of New Zealand. New Talisman owns 18.04% of Broken Hill Prospecting Limited, which holds a significant cobalt project at Thackaringa, about 25 kilometres south-west of Broken Hill in Australia and a heavy mineral sands exploration portfolio. BPL is listed on the ASX (Code: BPL).

More about New Talisman Gold at www.newtalisman.co.nz

