

Disclosure of movement of 1% or more in substantial holding or change in nature of relevant interest or both

Sections 23 and 24, Securities Markets Act 1988

Relevant event being disclosed: Movement of more than 1% in substantial holding

Date of relevant event: 3rd October 2014

To: NZX Main Board and ASX

And: New Talisman Gold Mines Limited

Date this disclosure made: 8th October 2014

Date last disclosure made: 6 December 2012

Substantial security holder(s) giving disclosure

Name: HFT Nominees Pty Ltd atf Hill Family Superannuation Fund

Contact details: Stephen Lau Phone: 02 8004 7230 email: Stephen@sbsaccounting.com.au

Summary of substantial holding to which disclosure relates

Class of listed voting securities: Ordinary Shares in New Talisman Gold Mines Limited (NTL)

Summary for: HFT Nominees Pty Ltd atf Hill Family Superannuation Fund

For **this** disclosure,—

- (a) total number held in class: 42,154,117
- (b) total in class: 671,981,217
- (c) total percentage held in class: 6.27%

For **last** disclosure,—

- (a) total number held in class: 30,689,001
- (b) total in class: 479,406,064
- (c) total percentage held in class: 6.40%

Details of transactions and events giving rise to relevant event

Details of the transactions or other events requiring disclosure under the instructions to this form: Purchase of 10,000,000 ordinary shares in NTL (NZX and ASX) under Sophisticated investor placement at \$0.01 per share

Details of relevant interests in substantial holding after relevant event

Details for: HFT Nominees Pty Ltd atf Hill Family Superannuation Fund

Nature of relevant interest(s): Ordinary shares

Registered holder and beneficial owner: HFT Nominees Pty Ltd

For that relevant interest,—

- (a) number held in class: 42,154,117
- (b) percentage held in class: 6.27%
- (c) current registered holder of securities: HFT Nominees Pty Ltd
- (d) registered holder(s) of securities once transfers registered: HFT Nominees Pty Ltd

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Additional information

Nature of connection between substantial security holders: NA

Address(es) of substantial security holder(s): PO Box 234, South Hurstville 2221 NSW

Name of any other person believed to have given, or believed to be required to give, a disclosure under the Act in relation to the securities to which this disclosure relates: None

Declaration

I, Stephen Lau, declare that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.

A handwritten signature in black ink, appearing to be 'S. Lau', written over a faint circular stamp or watermark.