

## REGISTERED (HEAD) OFFICE

New Talisman Gold Mines Limited – Incorporated in New Zealand  
541 Parnell Road, Parnell, Auckland, New Zealand  
Phone: (+64 9) 303-1893 • Fax: (+64 9) 303-1612  
Email: office@newtalismangold.co.nz

## AUSTRALIAN OFFICE

New Talisman Gold Mines Limited – ABN 009 474 702  
1<sup>st</sup> floor, 25 Richardson Street, West Perth, Western Australia 6005  
Phone: (+61 8) 9481-2040 • Fax: (+61 8) 9481-2041

23 May 2012

### By Email

Listed Company Relations New Zealand Exchange Limited  
WELLINGTON

### NOTIFICATION OF ALLOTMENT OF SECURITIES

For the purposes of Listing Rule 7.12.1, New Talisman Gold Mines Limited advises the following securities have been issued:

a	Class of security	Ordinary Shares
	ISIN	NZHERE0001S6
b	Number issued	16,001,360
c	Nominal value	Not applicable
	Issue Price	NZ \$0.019 or AU\$0.015 each
d	Payment terms	Fully paid on issue
e	Amount paid up	100%
f	Percentage of class of securities	4.45% (after issue)
g	Reason for issue	Pursuant to share purchase plan disclosure document dated 11 April 2012 as part of capital raising to advance the Talisman project towards prefeasibility, including a project development study to include mining and processing options, safety and environmental requirements; and to fund general working capital.
h	Authority for issue	Director resolution dated 10 April 2012
i	Terms of issue	The shares will be issued on the NZX and the ASX and will rank pari-passu with existing shares
j	Number of securities in existence after issue	359,554,548
k	Treasury stock	Not applicable
l	Date of issue	23 May 2012

Yours faithfully

Sue Sangster  
Company Secretary